

Tap into Fidelity's guidance and experience
— and feel more confident about your financial future.



Jarrold and Teo, your Fidelity Workplace Planning and Guidance Consultants, are dedicated to the University of Utah and can help you be better prepared for retirement.

Teo Ngatuvai

Teotihuacan (Teo) Ngatuvai, a Fidelity Workplace Planning and Guidance consultant since 2007, has more than 14 years with the company. He was previously a sales and service representative for Fidelity's Personal Investing Group. A Certified Financial Planner® certificant, investment advisor representative, and registered securities representative, Teo holds a bachelor's degree in business management and economics from the University of Richmond and a master's degree in business administration from the University of Utah.

Jarrold Hall

Jarrold Hall, a Fidelity Workplace Planning and Guidance consultant since 2006, has more than 15 years with the company. He was previously a manager for Fidelity's Customer Research and Resolution Department. An investment advisor representative, registered securities representative, and licensed insurance representative, Jarrold holds a bachelor's degree in economics from the University of Utah.

By taking time to know you and your priorities, Teo and Jarrold can help you:

- Maximize the potential of your savings plan at work
- Review investment choices
- Consolidate multiple retirement accounts
- Develop a plan with simple steps you can act on right away

As a leading retirement provider, Fidelity has built its reputation helping people pursue their financial goals. Now put our experience to work for you.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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one-on-one
appointment.**

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Teo Ngatuvai



Jarrold Hall